**INTEREST RATES MARKET NOTICE**

**Date: 18 March 2021**

**Subject:** New Financial Instrument Listing

**(URBAN UBOMI 1 (RF) LIMITED – “UU1A01”)**

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The JSE Limited has granted a listing to **URBAN UBOMI 1 (RF) LIMITED** on Interest Rate Market with effect from 23 March 2021**.**

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** UU1A01

**Nominal Issued** R202,000,000

**Issue Price** 100%

**Coupon** 5.217% (3 Month JIBAR as at 15 Mar 2021 of 3.667% plus 155bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 15 May 2043

**Books Close Date** 10 February, 10 May, 10 August, 10 November

**Interest Payment Date(s)** 15 February, 15 May, 15 August, 15 November

**Last Day to Register** by 17:00 on9 February, 9 May, 9 August, 9 November

**Issue Date** 23 March 2021

**Date Convention** Following

**Interest Commencement Date** 23 March 2021

**First Interest Payment Date** 15 May 2021

**Call / Step Up Date** 15 May 2024

**ISIN No.** ZAG000175001

**Additional Information** Secured Class A Notes

**Applicable Pricing Supplement**

[*https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2021/UU1A01%20PricingSupplement2303.pdf*](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2021/UU1A01%20PricingSupplement2303.pdf)

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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